

## Farm Credit System Corporate Activity

January 1, 2005 through July 1, 2005

| Effective Date | Corporate Activity | Affiliated Bank and Institution  | Chartered Name of Resulting Institution   | Headquarters Location         |
|----------------|--------------------|--|---|-------------------------------|
| 1/1/05         | ACA Restructuring  | AgFirst Farm Credit Bank <ul style="list-style-type: none"> <li>AgGeorgia Farm Credit, ACA</li> </ul>  | AgGeorgia Farm Credit, ACA (also subsidiaries: AgGeorgia Farm Credit, PCA and AgGeorgia Farm Credit, FLCA)                            | Dublin, Laurens County, GA    |
| 1/1/05         | ACA Restructuring  | AgFirst Farm Credit Bank <ul style="list-style-type: none"> <li>Farm Credit of Central Florida, ACA</li> </ul>   | Farm Credit of Central Florida, ACA (also subsidiaries: Farm Credit of Central Florida, PCA and Farm Credit of Central Florida, FLCA) | Lakeland, Polk County, FL     |
| 1/1/05         | Merger             | U.S. AgBank, FCB <ul style="list-style-type: none"> <li>AgCredit Financial, ACA (and its four subsidiaries)</li> <li>American AgCredit, ACA (and its two subsidiaries), the continuing associations</li> </ul> | American AgCredit, ACA (and subsidiaries: American AgCredit, PCA and American AgCredit, FLCA)   | Santa Rosa, Sonoma County, CA |